


DEEP SKY

Deep Sky is addressing the growing shortage of energy and carbon management infrastructure.

Deep Sky **builds, owns, and operates vertically integrated energy and carbon removal projects.** We produce carbon removal credits, carbon storage solutions, and renewable energy at the lowest risk profile, lowest cost basis, and highest integrity to serve enterprises and governments globally in achieving net-zero.

 DEEP SKY	
CREDIT DEMAND	>1.2M TONNES
CUSTOMERS	19 ENTERPRISES
CAPITAL SECURED	\$125M+

DEEP SKY PROJECTS — VERTICALLY INTEGRATED INFRASTRUCTURE

ENERGY

INTEGRATED ENERGY SYSTEMS

On-site and integrated renewable energy generation **lowers energy costs, enhances efficiency, and enables 24/7 matching or dispatching to grid.**

CAPTURE

TECHNOLOGY AGNOSTIC PROJECTS

World's only managed portfolio of DAC technologies pairs optimal technologies to each project phase, driving **industry-leading cost-down** and **eliminating single-technology risk.**

STORAGE

CO-LOCATED STORAGE

Sedimentary and mineralization storage developed on-site for **highest integrity and scalability, without transport costs.**

DEEP SKY ALPHA

The **world's DAC validation hub**, operational since summer 2025, with a capacity of 3,000 tonnes per year.

OPERATIONAL 2025
100% SOLD OUT



REGISTRY VALIDATED

Registered on Isometric as **the first DAC project on-registry in North America.**

OPERATIONAL IN 2025

In August 2025, Deep Sky has permanently stored its first tonnes of carbon captured from Deep Sky Alpha, marking the **first end-to-end Direct Air Capture carbon removal in North America.**

DEEP SKY MANITOBA

First commercial-scale facility in Canada, capturing 500,000 tonnes of CO₂ annually.

OPERATIONAL 2027
65% COMMITTED



SITE CONTROL

135 acres with on-site power.

SUBSURFACE WELL DESIGNED

Drilling ready. 3D static geomodel completed, wellhead selected, procurement starting in August.

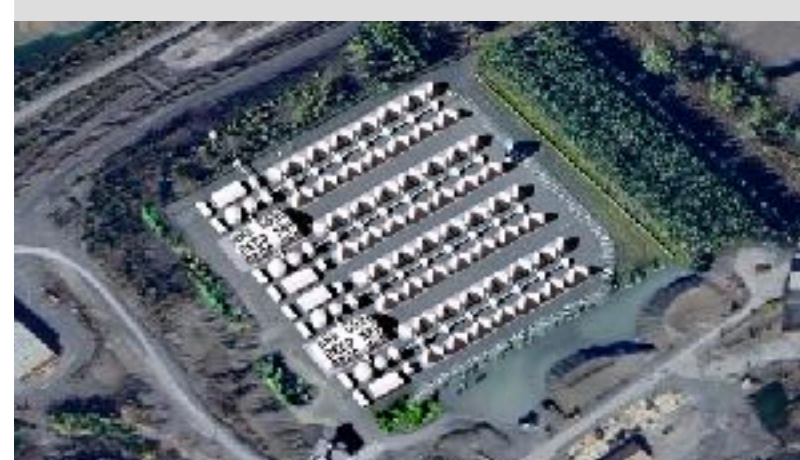
INDIGENOUS PARTNERSHIP

Signed with the Dakota First Nation's Grand Council economic development strategy.

DEEP SKY BLACK LAKE

North America's first in-situ mineralization facility capturing 500,000 tonnes annually.

OPERATIONAL 2028
100% COMMITTED



CO₂ INJECTION IN PROGRESS

Well drilled in 2025, porosity and mineralization validation underway.

GRID CONNECTION

Allocation request for the initial 15 MW grid connection pre-approved by Hydro-Québec.

WIND POWER EXPANSION

65 MW wind development feasibility and permitting in flight.

DEEP SKY MIDDLE EAST

Deep Sky's first international hub, focused on warm-climate capture technologies and saline aquifer and mineralization storage.

IN DEVELOPMENT



IN-REGION EMPLOYEES

2 FTEs hired in the MENA region as of December 2025.

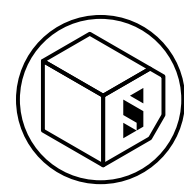
POWER CONNECTION

Solar facility being engaged for first power connection.

STAKEHOLDER ENGAGEMENT

Regulatory and capital stakeholders engaged directly with Deep Sky

DEEPSKY



DEEP SKY TONNES

HIGHEST INTEGRITY & GLOBAL DEMAND



THE LEADING DAC CARBON REMOVAL CREDIT PORTFOLIO

Deep Sky is technology agnostic and deploys the most efficient Direct Air Capture technologies available. Due to that unique approach, our carbon removal credits have become the most in-demand DAC offering in the carbon market.

Enterprises, carbon advisors, and trading houses choose Deep Sky for their DAC supply, both for their first credit pilots and for their at-scale procurement and trading. Deep Sky customers value being at the leading edge of innovation while benefiting from the sector's cost down curve.

ACCELERATED COST DOWN

Powered by Deep Sky Alpha, Deep Sky continuously identifies, diligences, and validates which DAC technologies offer the best performance for each commercial project. Rather than locking customers and investors into a single technology or project site, we dynamically deploy across technologies across our project portfolio, delivering rapid supply scale-up and cost-down for growing enterprise carbon removal needs.

INVESTORS >\$125M RAISED TO DATE



PUBLICLY-ANNOUNCED CUSTOMERS



CARBON ADVISORS & MARKETPLACES



GLOBAL CUSTOMER BASE

Current customers represent **>\$3T in market cap and >600 million tonnes of CO2e per year.**

Deep Sky has been selected as the carbon removal supplier for **>19 enterprises** across sectors including: **Technology, Financial Services, Energy, Aviation, Motorsports, and Utilities.**

COMPLETE DATA LAYER

Deep Sky OS is the **only data platform that manages MRV and benchmarks DAC performance**, offering high integrity, an information advantage and ecosystem learning.

2026 DEMAND INFLECTION

Strong demand across North America, Europe, and Asian markets as enterprises race to hit their 2030 targets.

>1.2 million credits of demand from existing and new customers.

