



CANADIAN LNG

FASTEST DIRECT SHIPPING
NORTH AMERICA TO ASIA

北米からアジアへの最速直送

**NORTHERN
PRINCE** LNG 

www.northernprincelng.com

Spring 2026

NORTHERN PRINCE



WORLD CLASS CANADIAN PROJECT 世界クラスのカナダのプロジェクト

INITIAL CAPACITY 6 million tonnes per annum

初期容量

年間600万トン

BUSINESS SCALES Capacity Increase to 9
ビジネススケール million tonnes per annum

年間900万トンへの生産能力増強

OFFTAKE Letters of Intent for all LNG
オフテイク outputs. Sales and
Purchase Agreements
approaching finalization

すべてのLNG生産に関する意向書。売買契約は最終段階に近づいています

FIRST NATIONS Direct Investment
先住民 Own the Sites
Long Term Project Lease

直接投資。敷地を所有。長期プロジェクトリース。

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Access to Pipeline Quality Gas - Liquefaction plant on fully permitted Enbridge pipeline.

パイプライン品質のガスへのアクセス - 完全に許可されたエンブリッジパイプライン上の液化プラント

Alberta Energy Company (AECO) Gas Price - Lower delivered LNG cost than USA FOB.

アルバータ エネルギー カンパニー (AECO) のガス価格 - 米国 FOB よりも低い LNG 配送コスト

First Nations Support - Well established engagements strengthen regulatory process.

先住民族の支援 - 確立された関与は規制プロセスを強化

Cost Effective Hydroelectric Power - Low carbon footprint for liquefaction.

コスト効率の高い水力発電 - 液化による二酸化炭素排出量が少ない

Marine Terminal Small Footprint - Floating storage using proven technologies.

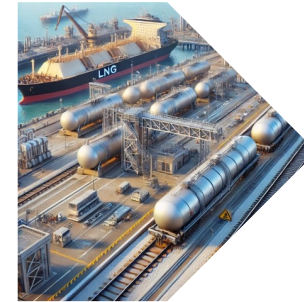
海洋ターミナルの小さな設置面積 - 実績のある技術を使用した浮体式ストレージ

Lower Shipping Costs - Shortest shipping to Asia from North America's closest ice-free port.

配送コストの削減 - 北米に最も近い不凍港からアジアへの最短配送

World Class Team - Global LNG and Canadian industry experience.

世界クラスのチーム - 世界的な LNG およびカナダの業界での経験



- Low-cost Canadian Gas
 - 低価格のカナダガス
- Wellhead to liquefaction through existing and fully permitted pipelines
 - 既存の完全に許可されたパイプラインを通じて坑口から液化まで
- Liquefaction plant planned directly on Enbridge Pacific Trails Pipeline right of way
 - エンブリッジ・パシフィック・トレイルズ・パイプラインの用地に液化プラントを建設予定
- Highline hydro-electric power to run the facility's liquefaction
 - 施設の液化を稼働させるハイライン水力発電
- Rail transport of LNG from liquefaction plant to marine export terminal
 - 液化プラントから海上輸出ターミナルまでのLNGの鉄道輸送
- Conventional LNG carriers take LNG to market
 - 従来のLNG船がLNGを市場に輸送する



INITIAL DEVELOPMENT COMPLETE 初期開発完了

- **Engineering Procurement and Contract Management (EPCM) Completed Early Engineering Report**
 - エンジニアリング調達および契約管理（EPCM）初期エンジニアリングレポートの完了
- **Engineering Report Update 2025**
 - エンジニアリングレポートアップデート2025
- **Executed Letters of Intent completed for 100% of initial capacity with additional interest from Japan, Korea and Vietnam**
 - 日本、韓国、ベトナムからの追加の関心を受け、当初のキャパシティの100%に対する意向書が締結されました
- **Business Strategy Complete**
 - ビジネス戦略完了
- **Comprehensive Financial Forecast Complete**
 - 包括的な財務予測の完了



INDUSTRY LEADER'S SUPPORT 業界リーダーのサポート

All Value Chain Components Addressed by
Experienced, World-Class Professionals
バリューチェーンのあらゆる要素を、経験豊富な世界
クラスのプロフェッショナルが担当

FEASIBILITY CONTRIBUTORS. 実現可能性貢献者

Feed-Gas
Delivery

Facilities
Design

Plant Power

Rail Car
Design &
Transfers

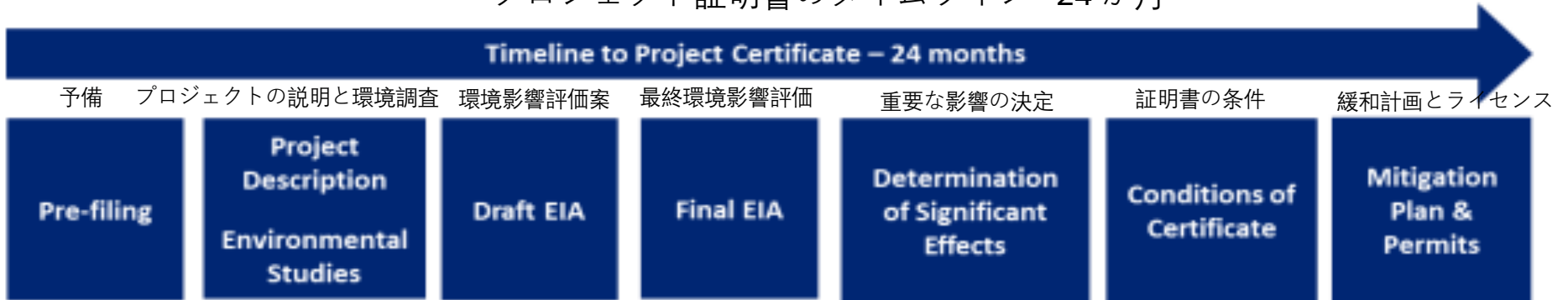
Rail Logistics

Marine

Geotech &
Environment



プロジェクト証明書 of タイムライン - 24 か月



- Canadian team has demonstrated success in essential elements of permits and approvals
 - カナダのチームは許可と承認の重要な要素において成功を収めた
- Canadian Federal and Provincial energy regulators familiar with and supportive of our project
 - カナダ連邦および州のエネルギー規制当局は、私たちのプロジェクトを熟知し、支持しています
- All Major energy projects include First Nations – First Nations will be Project Partners
 - すべての主要エネルギープロジェクトには先住民が関与しており、先住民はプロジェクトパートナーとなる
- Working closely with Northern Nations Co-operative – a unique umbrella organization
 - ユニークな統括組織である Northern Nations Co-operative と緊密に連携



GLOBALLY COMPETITIVE COSTS

世界的に競争力のあるコスト

Costs - 費用	Before Contingency 不測の事態が起こる前	After Contingency 不測の事態の後
Per Tonne - トンあたり	\$905	\$1,039
Per Liquefaction Train - 液化列車あたり	\$1,357 million	\$1,558 million
Total Facility CapEx - 総 施設設備投資額	\$5,432 million	\$6,232 million

- Capital Needed to Finalize Development Planning Processes and Arrive at a Go No Go Decision - USD 100 Million
 - 開発計画プロセスを確定し、Go No Goの決定に至るために必要な資本 - 1億米ドル
- Finalize strategic partner discussions
 - 戦略的パートナーとの協議を最終決定する
- Environmental Assessment, FEED & Regulatory Approvals
 - 環境アセスメント、FEED、規制承認
- Raise Comprehensive Finance. USD2.4Billion Equity
 - 包括的な資金調達。24億ドルの資本

Declare FID - FIDを宣言する



Thank You! ありがとう!

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DISCLAIMER

This presentation contains forward-looking statements based on current expectations that involve risks and uncertainties. Projections included in this document have been prepared by management solely for purposes of introducing prospective participants to the Project's business financing and are not appropriate for any other purpose.

More fulsome disclosure is provided in the following reference documents:

Northern Prince Project Development Forecast

New Investment \$105.75 million

Financial Overview Construction & Operations

New Investment \$2.4 billion

Projections herein and in the reference documents reflect management's judgment regarding the intended course of action and, in management's view, represent plausible circumstances and appropriate and reasonable assumptions and hypotheses.

However, the reader is cautioned that some of the assumptions and hypotheses used in the preparation of the projections, although considered reasonable by management, may well prove to be incorrect. Actual results achieved during the projection period may vary from the projections and those variations may be material.

In addition, the degree of uncertainty increases with the length of the period involved. Furthermore, the projections and any other forward-looking information or expectations, are subject to risks and uncertainties that could cause actual results to differ materially from the statements made.

There are certain risks inherent in the proposed activities of Northern Prince, NP Partnership or NP GP and an investment in securities of any of Northern Prince, NP Partnership or NP GP which are referred to in the reference documents referred to above.

In addition to the other information contained in this overview, prospective investors should give careful consideration to the risks described in those documents. The risks described may not be the only risks involved with the activities of Northern Prince, NP Partnership or NP GP or an investment in related securities. If any of the risks occur, or if others occur, the business, operating results and financial condition described herein and in the reference documents could change and holders of securities may lose some or all of their investment.